

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:)	CHAPTER 11
)	
VIRGINIA-HIGHLAND RESTAURANT, LLC and RESTAURANT 104 LLC,)	Jointly Administered Under
)	CASE NO. 20-70718-bem
)	
Debtors.)	

AMENDED REPORT AND CERTIFICATION OF BALLOTING

I hereby certify as follows:

1. I am counsel for Virginia-Highland Restaurant, LLC and Restaurant 104 LLC (the “Debtors”), in the above-referenced Chapter 11 case.
2. On April 9, 2021, the Debtors filed their Plan of Reorganization [Dkt. No. 79] and their Disclosure Statement to Accompany Debtors’ Plan of Reorganization [Dkt. No. 80].
3. On April 9, 2021, the Debtors filed their Motion for Entry of an Order (A) Conditionally Approving Disclosure Statement; (B) Approving Solicitation Materials and Procedures; and (C) Scheduling Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan of Reorganization [Dkt. No. 81].
4. On April 12, 2021, the Court entered Order (A) Conditionally Approving Disclosure Statement to Accompany Debtors’ Plan of Reorganization; (B) Approving Solicitation Materials and Procedures; and (C) Scheduling Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan of Reorganization [Dkt. No. 82].
5. On April 20, 2021, the Debtors filed their First Amendment to Plan of Reorganization [Dkt. No. 92] amending the treatment of Class 2 – Allowed Claims of Gordon Food Service, Inc.

6. Pursuant to the voting and tabulation procedures approved by the April 12, 2021 order, all ballots as filed and maintained by the Bankruptcy Clerk in the Debtors' Chapter 11 cases were counted and tallied for the classes for which those ballots were filed.

7. The results of the voting and tabulation of the Ballots are summarized in Exhibit A attached hereto.

8. The Debtors' Plan of Reorganization has received the requisite number of acceptances required to be confirmed pursuant to 11 U.S.C. §§ 1126 and 1129.

This 20th day of May, 2021.

Respectfully submitted,

SCROGGINS & WILLIAMSON, P.C.

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ASHLEY REYNOLDS RAY
Georgia Bar No. 601559

Counsel for the Debtors

EXHIBIT A
REPORT OF BALLOTING

CLASS NUMBER AND DESCRIPTION	NUMBER OF VOTES	DOLLAR AMOUNT OF VOTES	CLASS ACCEPTANCE
Class 1 Allowed Priority Claims (Unimpaired)	<div>0 ACCEPT</div> <div>0 REJECT</div> <div>0% PERCENT</div>	<div>\$0.00 ACCEPT</div> <div>\$0.00 REJECT</div> <div>0% PERCENT</div>	<div>N/A YES</div> <div>NO</div>
Class 2 Allowed Claims of Gordon Food Service, Inc. (Impaired)	<div>1 ACCEPT</div> <div>0 REJECT</div> <div>100% PERCENT</div>	<div>\$97,092.60 ACCEPT</div> <div>\$0.00 REJECT</div> <div>100% PERCENT</div>	<div>X YES</div> <div>NO</div>
Class 3 Allowed Tax Claims Other Than Priority Tax Claims (Impaired)	<div>1 ACCEPT</div> <div>0 REJECT</div> <div>0% PERCENT</div>	<div>\$61,137.78 ACCEPT</div> <div>\$0.00 REJECT</div> <div>0% PERCENT</div>	<div>X YES</div> <div>NO</div>
Class 4 Other Allowed Secured Claims (Unimpaired)	<div>0 ACCEPT</div> <div>0 REJECT</div> <div>0% PERCENT</div>	<div>\$0.00 ACCEPT</div> <div>\$0.00 REJECT</div> <div>0% PERCENT</div>	<div>N/A YES</div> <div>NO</div>
Class 5 Unsecured Claims (Impaired)	<div>\$0.00 ACCEPT</div> <div>\$0.00 REJECT</div> <div>0% PERCENT</div>	<div>\$0.00 ACCEPT</div> <div>\$0.00 REJECT</div> <div>0% PERCENT</div>	<div>YES</div> <div>NO</div> <div>Class Deleted Pursuant To Art. III of Plan</div>

CLASS NUMBER AND DESCRIPTION	NUMBER OF VOTES	DOLLAR AMOUNT OF VOTES	CLASS ACCEPTANCE
Class 6 Allowed Equity Interests in Virginia- Highland Restaurant (Impaired)	0 ACCEPT	\$0.00 ACCEPT	
	0 REJECT	\$0.00 REJECT	YES
	0% PERCENT	0% PERCENT	N/A NO Deemed To Reject
Class 7 Allowed Equity Interests in Restaurant 104 (Unimpaired)	0 ACCEPT	\$0.00 ACCEPT	
	0 REJECT	\$0.00 REJECT	N/A YES
	0% PERCENT	0% PERCENT	NO

EXHIBIT A-1

CLASS 2 BALLOTS

Docket No.	Name	Date Docketed	Accept Plan	Dollars in Favor	Reject Plan	Dollars Against	Class
96	Gordon Food Service, Inc.	05/13/21	Yes	\$97,092.60			2

Accepting		Rejecting	
1	\$97,092.60	0	\$0.00

CLASS 3 BALLOTS

Docket No.	Name	Date Docketed	Accept Plan	Dollars in Favor	Reject Plan	Dollars Against	Class
100	Georgia Dept. of Revenue	05/20/21	Yes	\$61,137.78			3

Accepting		Rejecting	
1	\$61,137.78	0	\$0.00

CERTIFICATE OF SERVICE

This is to certify that on this date I served a true and correct copy of the foregoing **Amended Report and Certification of Balloting** by causing the same to be deposited in the United States Mail with adequate postage affixed thereon and addressed to the following persons:

Vanessa A. Leo
Office of the United States Trustee
Suite 362, Richard B. Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

This 20th day of May, 2021.

SCROGGINS & WILLIAMSON, P.C.

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